

**PRENUPTIAL/POSTNUPTIAL AGREEMENT INFORMATION SHEET**

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| **CLIENT** | |
| *Please provide your full legal name as it appears on your driver's license and other IDs* | |
| First Name(s) |  |
| Middle Name(s) |  |
| Last Name(s) (& Suffix) |  |
| Nicknames or other names you use |  |
| Date of Birth |  |
| Gender |  |
| Are you a US Citizen? |  |
| Social Security number |  |
| Driver's License # (or Passport, if none) |  |
| *Contact Information* | |
| Home Address (incl. Apt#) |  |
| City |  |
| State (or Country if not USA) |  |
| Zip Code |  |
| Years at current address |  |
| Phone |  |
| Email |  |
| Have you been previously married? If so, please provide the date of divorce. |  |
| Do you have children from this relationship? |  |
| Do you have children from a prior relationship? |  |

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| **FIANCÉ(E) or SPOUSE** | |
| *Please provide their full legal name as it appears on their driver's license and other IDs* | |
| First Name(s) |  |
| Middle Name(s) |  |
| Last Name(s) (& Suffix) |  |
| Nicknames or other names they use |  |
| Date of Birth |  |
| Gender |  |
| Mobile Phone |  |
| Email Address |  |
| *Home Address Information, if different than Client:* | |
| Home Address (incl. Apt#) |  |
| City |  |
| State (or Country if not USA) |  |
| Zip Code |  |
| Have they been previously married? If so, please provide the date of divorce. |  |
| Do they have children from a prior relationship? |  |
| Is your fiancé(e) fluent in English? |  |
| Is your fiancé(e) currently represented by an attorney? If so, please provide their name, firm, phone and email: |  |

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| **RELATIONSHIP INFORMATION** | |
| Approximate date your relationship began? |  |
| Actual or Intended date of marriage |  |
| Location where marriage took/will take place |  |

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| **INTENTIONS FOR AGREEMENT** | | | | | |
| Do you intend to keep assets acquired during the marriage separate or commingled? | |  | | | |
| Do you want to grant your fiancé(e) alimony in the event the marriage is dissolved? | |  | | | |
| Do you want your fiancé(e) to inherit your assets if you should remain married at the time of your passing? | |  | | | |
| **TYPE OF PROPERTY** | | | **KEEP SEPARATE** | | **SHARE** |
| Any property owned by either Party at the execution of the Agreement. | | |  | |  |
| All property acquired by the Parties after the execution of the Agreement that is held in the names of both parties. | | |  | |  |
| Any property acquired in exchange for property currently owned by either Party, or from the proceeds of a sale of such currently owned property. | | |  | |  |
| Any income, proceeds or property received, directly or indirectly, from property owned by either Party before the execution of the Agreement. | | |  | |  |
| An increase in value, appreciation or gain during the marriage of any property owned by either Party before the execution of the Agreement. | | |  | |  |
| Any property acquired by a Party through an inheritance. | | |  | |  |
| Any award or settlement received as a result of a lawsuit or other court proceeding before the execution of the Agreement. | | |  | |  |
| Any award or settlement received as a result of a lawsuit or other court proceeding after the execution of the Agreement. | | |  | |  |
| Proceeds from an insurance policy received before the execution of the Agreement. | | |  | |  |
| Proceeds from an insurance policy received after the execution of the Agreement. | | |  | |  |
| Any gambling or lottery winnings received by either Party before the execution of the Agreement. | | |  | |  |
| Any gambling or lottery winnings received by either Party after the execution of the Agreement. | | |  | |  |
| Earnings, salary, wages, bonuses or commissions received or earned before the execution of the Agreement. | | |  | |  |
| Earnings, salary, wages, bonuses or commissions received or earned after the execution of the Agreement. | | |  | |  |
| Any savings or earnings from that savings aggregated or earned before the execution of the Agreement. | | |  | |  |
| Any savings or earnings from that savings aggregated or earned after the execution of the Agreement. | | |  | |  |
| Any commingled property, including the commingled Separate Property of each Party, or any Separate Property that is commingled with Shared Property. | | |  | |  |
| The Parties’ marital residence and any additional homes. | | |  | |  |
| **CLIENT ASSETS** | | | | | |
| *Please list all properties that you own, individually or jointly. If you only own a percentage of that asset, please specify the percentage.* | | | | | |
| Type of Asset | OWNERSHIP - Individually, with FIANCÉ(E), w/3rd Party? How Titled? | | | Approximate Value | |
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| **FIANCÉ(E) ASSETS** | | |
| *Please list all properties that you own, individually or jointly. If you only own a percentage of that asset, please specify the percentage.* | | |
| Type of Asset | OWNERSHIP - Individually, with CLIENT, w/3rd Party? How Titled? | Approximate Value |
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| **CLIENT LIABILITIES** | | | |
| *Please list any liabilities, debts or encumbrances for which you are individually or jointly responsible.* | | | |
| Type of Asset | Owed To | Individually, with FIANCÉ(E), w/3rd Party? | Approximate Value |
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| **CLIENT NET WORTH** | | | |
| **TOTAL ESTIMATED ASSETS** | | |  |
| **TOTAL ESTIMATED LIABILITIES** | | |  |
| **ESTIMATED NET WORTH** | | |  |
| **FIANCÉ(E) LIABILITIES** | | | |
| *Please list any liabilities, debts or encumbrances for which you are individually or jointly responsible* | | | |
| Type of Asset | Owed To | Individually, with CLIENT, w/3rd Party? | Approximate Value |
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| **FIANCÉ(E) NET WORTH** | |
| **TOTAL ESTIMATED ASSETS** |  |
| **TOTAL ESTIMATED LIABILITIES** |  |
| **ESTIMATED NET WORTH** |  |